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SD Secretary of State

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 East Capitol
Pierre, South Dakota 57501-5077
TELEPHONE: (605) 773-3537

FILING FEE: $10.00

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: South Dakota Conservancy District

2. Designation of issue: State Revolving Fund Program Bonds, Series 2024A.

3. Date of issue: September 5, 2024

4. Purpose of issue: To provide funds sufficient (a) to provide funds for new Loans to Borrowers under the Clean Water Program, (b) to provide funds for new Loans to Borrowers under the Drinking Water Program, and (c) pay costs of issuance.

5. Type of bond: State Revolving Fund Program Bonds – Registered

6. Principal amount and denomination of bond: $160,450,000 aggregate principal amount to be issued in the denomination of $5,000 or any integral multiple thereof.

7. Paying dates of principal and interest:

   Principal: commencing August 1, 2030 and on each August 1 thereafter until August 1, 2054

   Interest: commencing February 1, 2025 and semiannually thereafter on February 1 and August 1 of each year to maturity or earlier redemption

8. Amortization schedule: See Attachment

9. Interest rate or rates, including total aggregate interest cost:

Interest rate or rates: See Attachment

Series 2024A Bonds ($160,450,000)
Total aggregate interest costs: $141,572,947.89 (net of original issue premium)

Total aggregate interest cost (disregarding original issue premium) $161,964,569.44

Average coupon rate: 5%

This is to certify that the above information pertaining to the

$160,450,000
South Dakota Conservancy District
State Revolving Fund Program Bonds
Series 2024A

is true and correct on this 5th day of September, 2024.

By: _____
Its: Chairman

BOND DEBT SERVICE

South Dakota Conservancy District
State Revolving Fund Program Revenue Bonds, Series 2024A
Final
Based Upon Bid From Truist

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2025			3,253,569.44	3,253,569.44	
08/01/2025			4,011,250.00	4,011,250.00	7,264,819.44
02/01/2026			4,011,250.00	4,011,250.00	
08/01/2026			4,011,250.00	4,011,250.00	8,022,500.00
02/01/2027			4,011,250.00	4,011,250.00	
08/01/2027			4,011,250.00	4,011,250.00	8,022,500.00
02/01/2028			4,011,250.00	4,011,250.00	
08/01/2028			4,011,250.00	4,011,250.00	8,022,500.00
02/01/2029			4,011,250.00	4,011,250.00	
08/01/2029			4,011,250.00	4,011,250.00	8,022,500.00
02/01/2030			4,011,250.00	4,011,250.00	
08/01/2030	3,520,000	5.000%	4,011,250.00	7,531,250.00	11,542,500.00
02/01/2031			3,923,250.00	3,923,250.00	
08/01/2031	3,690,000	5.000%	3,923,250.00	7,613,250.00	11,536,500.00
02/01/2032			3,831,000.00	3,831,000.00	
08/01/2032	3,875,000	5.000%	3,831,000.00	7,706,000.00	11,537,000.00
02/01/2033			3,734,125.00	3,734,125.00	
08/01/2033	4,070,000	5.000%	3,734,125.00	7,804,125.00	11,538,250.00
02/01/2034			3,632,375.00	3,632,375.00	
08/01/2034	4,275,000	5.000%	3,632,375.00	7,907,375.00	11,539,750.00
02/01/2035			3,525,500.00	3,525,500.00	
08/01/2035	4,485,000	5.000%	3,525,500.00	8,010,500.00	11,536,000.00
02/01/2036			3,413,375.00	3,413,375.00	
08/01/2036	4,710,000	5.000%	3,413,375.00	8,123,375.00	11,536,750.00
02/01/2037			3,295,625.00	3,295,625.00	
08/01/2037	4,945,000	5.000%	3,295,625.00	8,240,625.00	11,536,250.00
02/01/2038			3,172,000.00	3,172,000.00	
08/01/2038	5,195,000	5.000%	3,172,000.00	8,367,000.00	11,539,000.00
02/01/2039			3,042,125.00	3,042,125.00	
08/01/2039	5,455,000	5.000%	3,042,125.00	8,497,125.00	11,539,250.00
02/01/2040			2,905,750.00	2,905,750.00	
08/01/2040	5,725,000	5.000%	2,905,750.00	8,630,750.00	11,536,500.00
02/01/2041			2,762,625.00	2,762,625.00	
08/01/2041	6,010,000	5.000%	2,762,625.00	8,772,625.00	11,535,250.00
02/01/2042			2,612,375.00	2,612,375.00	
08/01/2042	6,315,000	5.000%	2,612,375.00	8,927,375.00	11,539,750.00
02/01/2043			2,454,500.00	2,454,500.00	
08/01/2043	6,630,000	5.000%	2,454,500.00	9,084,500.00	11,539,000.00
02/01/2044			2,288,750.00	2,288,750.00	
08/01/2044	6,960,000	5.000%	2,288,750.00	9,248,750.00	11,537,500.00
02/01/2045			2,114,750.00	2,114,750.00	
08/01/2045	7,310,000	5.000%	2,114,750.00	9,424,750.00	11,539,500.00
02/01/2046			1,932,000.00	1,932,000.00	
08/01/2046	7,025,000	5.000%	1,932,000.00	8,957,000.00	10,889,000.00
02/01/2047			1,756,375.00	1,756,375.00	
08/01/2047	4,000,000	5.000%	1,756,375.00	5,756,375.00	7,512,750.00
02/01/2048			1,656,375.00	1,656,375.00	
08/01/2048	8,230,000	5.000%	1,656,375.00	9,886,375.00	11,542,750.00
02/01/2049			1,450,625.00	1,450,625.00	
08/01/2049	8,635,000	5.000%	1,450,625.00	10,085,625.00	11,536,250.00
02/01/2050			1,234,750.00	1,234,750.00	
08/01/2050	9,070,000	5.000%	1,234,750.00	10,304,750.00	11,539,500.00
02/01/2051			1,008,000.00	1,008,000.00	
08/01/2051	9,525,000	5.000%	1,008,000.00	10,533,000.00	11,541,000.00
02/01/2052			769,875.00	769,875.00	
08/01/2052	9,995,000	5.000%	769,875.00	10,764,875.00	11,534,750.00
02/01/2053			520,000.00	520,000.00	
08/01/2053	10,500,000	5.000%	520,000.00	11,020,000.00	11,540,000.00
02/01/2054			257,500.00	257,500.00	
08/01/2054	10,300,000	5.000%	257,500.00	10,557,500.00	10,815,000.00
	160,450,000		161,964,569.44	322,414,569.44	322,414,569.44